

# Legally Protected

## *Corporate Services*

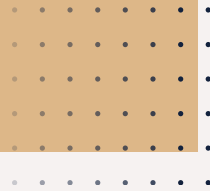
You have reached a point where you need a full assessment and legal protections for your business. But you're not sure of the legal pieces and steps needed to protect your business. As a result, you and your business are exposed to legal risks.

So now you are looking for a legal partner who understands your business goals, can identify the legal gaps in your business, and take the necessary steps to protect your business from unexpected risks. When you have that, you can transact business with the peace of mind that your business is protected as you grow and enter into contracts for larger dollar values. And when you can do all of that, you can achieve legally protected growth and success for your business.

With your business at the center and with the help of my years of corporate law experience, we will implement the legal protections to set your business up for a successful future and attract your ideal clients.



# Monthly Subscription Services



	Option 1	Option 2	Option 3
	<b>Basic Monthly Plan</b>	<b>Comprehensive Monthly Plan</b>	<b>Outside General Counsel</b>
Who is this plan for?	<ul style="list-style-type: none"> <li>• Business experiencing rapid growth</li> <li>• Concerned about gaps and potential liability</li> </ul>	<ul style="list-style-type: none"> <li>• Business ready to advance new strategic business initiatives</li> <li>• Have a need for fractional legal counsel to lead growth and expansion</li> </ul>	<ul style="list-style-type: none"> <li>• Complex business in need of ongoing legal counsel</li> <li>• Business interested in continuous expansion into larger markets</li> </ul>
What do you get?	<ul style="list-style-type: none"> <li>• 5 hours of dedicated monthly legal services</li> <li>• Prioritization of legal needs</li> <li>• Attorney who understands you and your business needs</li> </ul>	<ul style="list-style-type: none"> <li>• 15 hours of dedicated monthly legal services</li> <li>• Prioritization of legal needs</li> <li>• Attorney who understands you and your business needs</li> <li>• Access to an attorney outside of regular business hours</li> </ul>	<ul style="list-style-type: none"> <li>• 30 hours of dedicated monthly legal services</li> <li>• Prioritization of legal needs</li> <li>• Attorney who understands you and your business needs</li> <li>• Access to an attorney outside of regular business hours</li> <li>• Business growth strategy sessions and action plans</li> </ul>
What are the benefits?	<ul style="list-style-type: none"> <li>• Saves Business Owners Time/Money/Effort</li> <li>• Trustworthy and available legal partner</li> <li>• No hidden or surprise fees</li> <li>• Easy to budget</li> </ul>	<ul style="list-style-type: none"> <li>• Saves Business Owners Time/Money/Effort</li> <li>• Trustworthy and available legal partner</li> <li>• No hidden or surprise fees</li> <li>• Easy to budget</li> <li>• Can switch plan up or down</li> </ul>	<ul style="list-style-type: none"> <li>• Saves Business Owners Time/Money/Effort</li> <li>• Trustworthy and available legal partner</li> <li>• No hidden or surprise fees</li> <li>• Easy to budget</li> <li>• Can switch plan down</li> <li>• More cost effective than hiring in-house counsel</li> </ul>
What is the price?	\$1200 per month	\$3500 per month	\$6500 per month
What is the commitment?	3 month minimum	3 month minimum	3 month minimum

# Next Steps

Step 1

Free discovery call with  
your attorney liaison

Step 2

Review and choose  
legal service packages

Step 3

Sign Engagement Letter  
and make payment

Step 4

Attend kick-off call and begin to legally  
protect your business!

Serna Legal Services can only begin to perform legal services once an Engagement Letter is signed and legal fees are paid in full.

# Why Choose *Us*



At Serna Legal Services, we believe that the business community deserves access to corporate attorneys they can trust, with whom they can communicate and that will provide the highest quality customer service.

Our Founder, Noeli Serna, grew up at the family restaurant since the age of 5, which contributed to her interest in business and appreciation for excellent customer service. Her formative years in the family business eventually led her to the practice of corporate law as a former finance attorney turned in-house corporate counsel, representing clients on multi-million dollar transactions.

## ***Client Testimonials***

"I highly recommend Attorney Serna. She helped me with all my business needs when I launched my financial coaching business. I normally dread dealing with attorneys but dealing with her was like dealing with a friend. She made the process seem so simple and was very quick to respond." - M. Velasquez

"Serna Legal Services has been very, very helpful. Not only have I attended a free webinar with tons of good information, but I also reached out with more needed help and Noeli was very good at replying quickly and taking her time for a 15 minute phone call to answer and help me with even more guidance. Really appreciate all the help!!" - V. Calvario

"Great service. Noeli took the time to review my documents and to respond to all my questions." - A. Kacius

"Working with Serna Legal Services has been a pleasure. They are responsive and thorough. I appreciated that Noeli took the time explain everything and answer all of my questions. Would highly recommend!" - S. Pertuz

"Very professional, organized, responds promptly. Delivers all the jobs on time. Also, responds to all the legal questions and they do research for you. It was a pleasure working with Serna Legal Services." - Nice & Clean Maids Service Inc.

"Noeli was very professional and answered all my questions promptly. She was very flexible with my ever changing schedule as a small business owner. She is very knowledgeable and I highly recommend her! Looking forward to working with her again in the future." - A. Alcaraz

A vertical orange bar is positioned on the left side of the page, extending from the top to the bottom. It features a grid of small white dots in the upper portion.

# Legal Disclaimer

Serna Legal Services, LLC represents its clients only after both the firm and the client have signed an Engagement Letter that explains the terms of our representation. We are happy to talk to potential new clients, and we provide this proposal and description of our services for informational purposes only. We only provide legal advice to current clients of the firm who have signed an Engagement Letter.

Information you send us by email or phone may not be covered by the attorney-client privilege. Please do not send us confidential information unless we specifically request you to do so.

Serna Legal Services, LLC makes no guarantees or predictions about the outcome of any particular case, matter, legal claim, or situation. Each client's situation and the facts of each case are different, and no attorney can guarantee a positive outcome in any given case. The above proposal and description of services is not a guarantee of the work that will or will not be required for your particular matter. The services we may need to perform for your matter are subject to change.

Our fees and rates are subject to change without notice.

2024 Serna Legal Services, LLC All rights reserved. No part of this document may be reproduced, © stored in a retrieval system, or transmitted in any form or by any means, electronic, mechanical, photocopying, or otherwise, without the prior written permission of the author, except as provided by U.S.A. copyright law.